

EMPRESAS LIPIGAS S.A.
SECURITIES REGISTER N° 1.129
SPECIAL SHAREHOLDERS' MEETING
NOTICE

Pursuant to the agreement of the Board of Directors, a Special Shareholders' Meeting is convened for July 29, 2015 at 10 am in Santiago, Avenida Apoquindo 5400, piso 14, Las Condes, to propose the Company's listing on the Stock Exchange and to address the following matters:

- (i) amend the bylaws of Lipigas to establish that it will become an open stock corporation;
- (ii) approve the registration of the shares of Lipigas with the Securities Register of the Superintendence of Securities and Insurance;
- (iii) approve a capital increase through the issuance of new primary shares that correspond to at least 10% of the shares that will remain outstanding after their first placement, and that will be offered to third parties in order to enable the listing of Lipigas on the stock exchange; and
- (iv) empower the Board of Directors to determine the form and time of the issuance of the new primary shares and grant it with the necessary faculties for that purpose.

Shareholders of record at midnight on the fifth business day prior to the Meeting will have the right of participation.

Qualification of powers of attorney will take place before the Meeting begins.

The Company's annual report, financial statements and report of independent auditors for the period ended December 31, 2014, are available to shareholders and the general public on the Company's Website: www.lipigas.com.

The General Manager