



MATERIAL DISCLOSURE
EMPRESAS LIPIGAS S.A.
Securities Registration No. 1129

Santiago, April 23, 2015
GAF/HE/009/2015

Mr. Carlos Pavez Tolosa
Commissioner
Securities and Insurance Commission
Avda. Libertador Bernardo O'Higgins 1449

Re: Material Disclosure

Dear Commissioner:

In compliance with article 9 and the second paragraph of article 10 of Securities Market Law 18045, General Rules 30 and 210 of the Commission, under due authority, I hereby advise the Commission that on April 23, 2015, the Board of Directors of Empresas Lipigas S.A. placed Series E bonds on the local market under ticker symbol BLIPI-E through a 30-year bond credit facility for 3,500,000 Unidades de Fomento, registered under number 801 in the Securities Registry.

The bonds expire in 25 years and the annual compounded rate is 3.40%, with a spread of 177 base points above the reference rate.

Larrain Vial S.A. Corredora de Bolsa and BCI Corredor de Bolsa S.A. were the placement agents in this transaction.

Sincerely,

Ángel Mafucci Solimano
Chief Executive Officer
EMPRESAS LIPIGAS S.A.

ORA/JMB/ag.

cc: SVS File
Bondholders Representative (Bice Bank)
Santiago Stock Exchange
Valparaiso Stock Exchange
Electronic Exchange of Chile, Securities Exchange

AVDA. APOQUINDO 5400, 14th FLOOR, LAS CONDES - SANTIAGO - CHILE
TELEPHONE (56-2) 26503620