



MATERIAL DISCLOSURE
EMPRESAS LIPIGAS S.A.
Registration pending

Santiago, October 24, 2014

Mr. Carlos Pavez Tolosa
Commissioner

Securities and Insurance Commission
Avenida Libertador Bernardo O'Higgins 1449, 1st floor
Santiago

Dear Commissioner:

According to governing regulations, we hereby inform the Commission that on October 22, 2014, the Board of Directors of Empresas Lipigas S.A. resolved to convene a Special Shareholders Meeting at 9:00 a.m. on November 14, 2014, at the company's offices to decide on the following matters:

- a) Approval of the Financial Statements of the Company as at December 31, 2013 and April 30, 2014 that were re-issued to include the changess requested by the Securities and Insurance Commission.
- b) Approval of the amendments to the company's bylaws required to register the Company as an exchange-traded public entity in the Securities Registry of the Securities and Insurance Commission ("SVS") in accordance with the instructions from the SVS contained in Official Letter 23065 issued on August 28, 2014.
- c) Approval of a change in the business purpose to include other activities related to the business.
- d) Restatement of the articles of association to include any amendments that may be agreed upon by the Shareholders Meeting.

Sincerely,

Oswaldo Rosa Ageitos

Chief Administration and Finance Officer
EMPRESAS LIPIGAS S.A.

Avda. Apoquindo 5400, 14th floor
Las Condes - Telephone: 56-2-2650 3620

SECURITIES AND INSURANCE COMMISSION
Avda. Libertador Bernardo O'Higgins 1449, Santiago

DAY | MONTH | YEAR
24 | 10 | 2014

RECEIPT OF DOCUMENTS

Document No. 2014100121610

Name of the Records Officer

ÓSCAR HERNÁN JORQUERA MUÑOZ

Sender Taxpayer No.	Sender Name
* Unlisted*	EMPRESAS LIPIGAS S.A.

MATERIAL DISCLOSURE



Time of Receipt: 1:23 p.m.

**Securities and Insurance
Commission**