



**MATERIAL DISCLOSURE**  
EMPRESAS LIPIGAS S.A.  
Securities Registration No. 1129

Santiago, March 26, 2015  
GAF/HE/008/2015

**Mr. Carlos Pavez Tolosa**  
Commissioner  
Securities and Insurance Commission  
Avda. Libertador Bernardo O'Higgins 1449

Re: Material Disclosure

Dear Commissioner:

In compliance with article 9 and the second paragraph of article 10 of Securities Market Law 18045, General Rules 30 and 210 of the Commission, under due authority, I hereby advise the Commission that on March 25, 2015, the Board of Directors of Empresas Lipigas S.A. passed the following resolutions:

- A. To convene a Regular General Shareholders Meeting for 10:00 a.m. on April 29, 2015 at Avenida Apoquindo 5400, 14<sup>th</sup> floor, Las Condes, Santiago, for the purpose of discussing the following matters:
1. An analysis of the Company's situation and the external auditors' opinion, as well as the approval or disapproval of the annual report and the financial statements for the fiscal year ending December 2014;
  2. The distribution of profits and the payment of dividends for the fiscal year.
  3. The appointment of the external auditors to review the financial statements for the 2015 fiscal year;
  4. The presentation of related-party transactions pursuant to article 44 of Law 18046;
  5. A decision on the newspaper where Company notices will be published; and
  6. Other corporate matters within the purview of a Regular General Shareholders Meeting.

AVDA. APOQUINDO 5400, 14<sup>th</sup> FLOOR, LAS CONDES - SANTIAGO - CHILE  
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B. To propose approval of the interim dividends of CLP\$16,500,000,000 paid against 2014 fiscal year profits and the payment of an additional final dividend of CLP\$2,071,006,144 on account of 2014 fiscal year profits, equal to CLP\$18.2348 per share.

Sincerely,

**Ángel Mafucci Solimano**  
Chief Executive Officer  
EMPRESAS LIPIGAS S.A.

ORA/JMB/ag.

cc: SVS File  
Bondholders Representative (Bice Bank)  
Santiago Stock Exchange  
Valparaiso Stock Exchange  
Electronic Exchange of Chile, Securities Exchange

AVDA. APOQUINDO 5400, 14<sup>th</sup> FLOOR, LAS CONDES - SANTIAGO - CHILE  
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Translated from Spanish into English by Sergio Gaymer ([sgaymer1@yahoo.com](mailto:sgaymer1@yahoo.com)), Certified Translator, on August 12, 2015 and revised by Rachel Wilkins, M.A. in Translation, on September 21, 2015.